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Consolidated Financial Results for the Second Quarter Ended September 30, 2018 [Japanese GAAP]

November 9, 2018

Company name : Kumagai Gumi Co., Ltd.
 Stock exchange listings : Tokyo Stock Exchange, 1st Section
 Securities code : 1861 URL : <http://www.kumagaigumi.co.jp/>
 Representative : Yasunori Sakurano, President
 Contact : Chihiro Nosaka, General Manager, Accounting Department, Administration Division
 Tel. 03-3235-8606
 Date of filing of quarterly securities report : November 9, 2018
 Scheduled date of dividend payment : —
 Supplemental materials for quarterly financial results : Yes
 Presentation on quarterly financial results : Yes

(Rounded down to the nearest million yen)

1. Consolidated Results for the Second Quarter Ended September 30, 2018 (April 1, 2018 – September 30, 2018)

(1) Consolidated Operating Results

(Percentage figures are changes from the same period in the previous fiscal year)

	Net sales of completed construction contracts		Operating income		Ordinary income		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2018 2nd Quarter	172,491	2.7	8,210	(7.5)	8,131	(7.2)	4,493	(25.5)
FY2017 2nd Quarter	167,991	8.3	8,873	(16.6)	8,759	(18.5)	6,033	(14.3)

(Note) Comprehensive income FY2018 2nd Quarter 5,923 million yen (1.7%) FY2017 2nd Quarter 6,027 million yen (7.3%)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
FY2018 2nd Quarter	96.30	—
FY2017 2nd Quarter	161.61	—

※ The company conducted a one-for-ten reverse stock split of common stock on October 1, 2017. Basic earnings per share for FY2017 2nd Quarter were calculated under the assumption that the reverse stock split of common stock was conducted at the beginning of FY2017.

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2018 2nd Quarter	321,252	127,873	39.8	2,743.57
FY2017	333,665	126,374	37.9	2,707.51

(Reference) Owner's equity FY2018 2nd Quarter 127,873 million yen FY2017 126,374 million yen

2. Dividends

	Annual cash dividends per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2017	—	—	—	90.00	90.00
FY2018	—	—	—	—	—
FY2018 (forecast)	—	—	—	100.00	100.00

(Note) Revision to the latest forecasts of cash dividends announced : None

3. Forecast of Consolidated Operating Results for FY2018 (April 1, 2018 – March 31, 2019)

(Percentage figures are changes from the same period in the previous fiscal year)

	Net sales of completed construction contracts		Operating income		Ordinary income		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2018	400,000	6.9	25,000	8.5	25,000	10.2	16,500	4.5	353.82

(Note) Revision to the latest forecasts of consolidated operating results announced : Yes

※ Notes

- (1) Changes in significant subsidiaries during the period
(Changes in specified subsidiaries that resulted in a change in the scope of consolidation) : None
- (2) Application of specific accounting for quarterly consolidated financial statements : None
- (3) Changes in accounting policies, changes in accounting estimates, and retrospective restatements
- ① Changes in accounting policies due to the revision of the accounting standards : None
 - ② Changes in accounting policies other than ① : None
 - ③ Changes in accounting estimates : None
 - ④ Retrospective restatements : None

(4) Number of shares issued (common stock)

(Shares)

① Number of shares issued at the end of the period (including treasury stocks)	FY2018 Q2	46,805,660	FY2017	46,805,660
② Number of treasury stocks at the end of the period	FY2018 Q2	197,207	FY2017	130,029
③ Average number of shares outstanding during the period (quarterly cumulative total)	FY2018 Q2	46,658,767	FY2017 Q2	37,335,608

- ※ The company conducted a one-for-ten reverse stock split of common stock on October 1, 2017. Average number of shares outstanding during the period for FY2017 2nd Quarter were calculated under the assumption that the reverse stock split of common stock was conducted at the beginning of FY2017.

※ “Kessan Tanshin” is not subject to the quarterly review.

※ Explanation regarding the appropriate use of forecasts of operating results, and other specific comments

The financial forecast of operating results in this document are based on information available at present and logical assessments. Actual results may be materially different from expectations due to a variety of factors.

(Reference) Summary of Nonconsolidated Financial Results

(Rounded down to the nearest million yen)

1. Nonconsolidated Results for the Second Quarter Ended September 30, 2018 (April 1, 2018 – September 30, 2018)

(1) Nonconsolidated Operating Results

(Percentage figures are changes from the same period in the previous fiscal year)

	Net sales of completed construction contracts		Operating income		Ordinary income		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2018 2nd Quarter	136,057	3.3	6,704	(1.8)	7,340	(0.5)	4,236	(21.4)
FY2017 2nd Quarter	131,700	5.7	6,825	(27.5)	7,376	(27.0)	5,391	(20.1)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
FY2018 2nd Quarter	90.59	—
FY2017 2nd Quarter	143.99	—

※ The company conducted a one-for-ten reverse stock split of common stock on October 1, 2017. Basic earnings per share for FY2017 2nd Quarter were calculated under the assumption that the reverse stock split of common stock was conducted at the beginning of FY2017.

(2) Nonconsolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2018 2nd Quarter	269,155	101,808	37.8	2,179.30
FY2017	280,092	100,439	35.9	2,146.90

(Reference) Owner's equity FY2018 2nd Quarter 101,808 million yen FY2017 100,439 million yen

2. Forecast of Nonconsolidated Operating Results for FY2018 (April 1, 2018 – March 31, 2019)

(Percentage figures are changes from the same period in the previous fiscal year)

	Net sales of completed construction contracts		Ordinary income		Profit		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Yen
FY2018	320,000	8.6	21,700	19.1	14,300	11.2	305.94

(Note) Revision to the latest forecasts of nonconsolidated operating results announced : Yes

1. Quarterly Consolidated Financial Statements

(1) Quarterly consolidated balance sheet

(millions of yen)

	Prior Fiscal Year (As of March 31, 2018)	Current 2nd Quarter (As of September 30, 2018)
Assets		
Current assets		
Cash and deposits	108,536	108,107
Notes receivable, accounts receivable from completed construction contracts and other	139,287	125,831
Costs on uncompleted construction contracts	6,905	7,664
Other	19,488	18,714
Allowance for doubtful accounts	(151)	(137)
Total current assets	274,066	260,180
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,919	5,831
Land	10,524	10,792
Other, net	3,060	3,612
Total property, plant and equipment	19,504	20,235
Intangible assets	441	432
Investments and other assets		
Investment securities	24,382	26,596
Deferred tax assets	11,427	10,306
Other	3,981	3,651
Allowance for doubtful accounts	(271)	(256)
Total investments and other assets	39,520	40,297
Total non-current assets	59,466	60,964
Deferred assets		
Share issuance cost	132	107
Total deferred assets	132	107
Total assets	333,665	321,252

(millions of yen)

	Prior Fiscal Year (As of March 31, 2018)	Current 2nd Quarter (As of September 30, 2018)
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	76,043	63,842
Electronically recorded obligations – operating	29,297	28,910
Short-term loans payable	4,090	3,646
Advances received on uncompleted construction contracts	21,527	20,156
Deposits received	20,700	24,382
Provision for warranties for completed construction	433	465
Provision for loss on construction contracts	438	399
Provision for contingent loss	11,341	11,794
Provision for bonuses	3,911	3,609
Other	10,059	8,017
Total current liabilities	177,845	165,225
Non-current liabilities		
Long-term loans payable	10,389	9,992
Provision for stock payments	—	14
Net defined benefit liability	16,677	16,684
Other	2,378	1,462
Total non-current liabilities	29,444	28,154
Total liabilities	207,290	193,379
Net assets		
Shareholders' equity		
Capital stock	30,108	30,108
Capital surplus	25,157	25,157
Retained earnings	68,540	68,823
Treasury shares	(189)	(403)
Total shareholders' equity	123,616	123,685
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,699	4,258
Foreign currency translation adjustment	516	358
Remeasurements of defined benefit plans	(457)	(429)
Total accumulated other comprehensive income	2,758	4,187
Total net assets	126,374	127,873
Total liabilities and net assets	333,665	321,252

(2) Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income
Quarterly consolidated statement of income (Cumulative total)

(millions of yen)

	FY2017 2nd Quarter (Apr 1, 2017—Sep 30, 2017)	FY2018 2nd Quarter (Apr 1, 2018—Sep 30, 2018)
Net sales of completed construction contracts	167,991	172,491
Cost of sales of completed construction contracts	151,047	154,864
Gross profit on completed construction contracts	16,944	17,627
Selling, general and administrative expenses	8,070	9,416
Operating income	8,873	8,210
Non-operating income		
Interest income	20	20
Dividend income	64	176
Foreign exchange gains	—	14
Reversal of allowance for doubtful accounts	45	25
Reversal of provision for contingent loss	46	—
Other	82	32
Total non-operating income	259	269
Non-operating expenses		
Interest expenses	128	119
Foreign exchange losses	0	—
Commission for syndicate loan	220	168
Amortization of share issuance cost	—	24
Other	24	35
Total non-operating expenses	372	348
Ordinary income	8,759	8,131
Extraordinary income		
Gain on sales of non-current assets	8	11
Gain on sales of memberships	—	0
Total extraordinary income	8	12
Extraordinary losses		
Loss on retirement of non-current assets	52	14
Loss on valuation of membership	—	6
Compensation for damage	16	—
Provision for contingent loss	—	1,349
Other	1	1
Total extraordinary losses	69	1,371
Profit before income taxes	8,699	6,772
Income taxes – current	1,698	1,856
Income taxes – deferred	967	422
Total income taxes	2,665	2,278
Profit	6,033	4,493
Profit attributable to owners of parent	6,033	4,493

Quarterly consolidated statement of comprehensive income (Cumulative total)

(millions of yen)

	FY2017 2nd Quarter (Apr 1, 2017—Sep 30, 2017)	FY2018 2nd Quarter (Apr 1, 2018—Sep 30, 2018)
Profit	6,033	4,493
Other comprehensive income		
Valuation difference on available-for-sale securities	(61)	1,556
Foreign currency translation adjustment	37	(158)
Remeasurements of defined benefit plans, net of tax	17	28
Share of other comprehensive income of entities accounted for using equity method	(0)	3
Total other comprehensive income	(6)	1,429
Comprehensive income	6,027	5,923
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	6,027	5,923
Comprehensive income attributable to non-controlling interests	—	—

(3) Consolidated statements of cash flows

(millions of yen)

	FY2017 2nd Quarter (Apr 1, 2017—Sep 30, 2017)	FY2018 2nd Quarter (Apr 1, 2018—Sep 30, 2018)
Cash flows from operating activities		
Profit before income taxes	8,699	6,772
Depreciation	754	868
Amortization of share issuance cost	—	24
Increase (decrease) in allowance for doubtful accounts	(45)	(25)
Increase (decrease) in provision for contingent loss	(2,113)	452
Increase (decrease) in net defined benefit liability	(1,321)	47
Interest and dividend income	(84)	(197)
Interest expenses	128	119
Foreign exchange losses (gains)	(4)	(15)
Loss on retirement of non-current assets	52	14
Loss (gain) on sales of non-current assets	(8)	(11)
Decrease (increase) in notes and accounts receivable – trade	3,579	13,364
Decrease (increase) in costs on uncompleted construction contracts	(3,510)	(758)
Increase (decrease) in notes and accounts payable – trade	(10,739)	(12,380)
Increase (decrease) in advances received on uncompleted construction contracts	5,549	(1,344)
Decrease (increase) in other assets and other	(1,067)	(252)
Other, net	3,041	2,448
Subtotal	2,909	9,126
Interest and dividend income received	85	202
Interest expenses paid	(123)	(117)
Income taxes paid	(2,538)	(2,535)
Net cash provided by (used in) operating activities	332	6,674
Cash flows from investing activities		
Purchase of property, plant and equipment	(1,860)	(1,759)
Proceeds from sales of property, plant and equipment	7	13
Purchase of investment securities	(29)	(81)
Proceeds from sales of investment securities	—	110
Payments of loans receivable	(21)	(28)
Collection of loans receivable	96	79
Other, net	(48)	12
Net cash provided by (used in) investing activities	(1,857)	(1,653)
Cash flows from financing activities		
Net increase (decrease) in short-term loans payable	(145)	(350)
Proceeds from long-term loans payable	7,400	—
Repayments of long-term loans payable	(8,283)	(489)
Purchase of treasury shares	(15)	(213)
Cash dividends paid	(2,621)	(4,210)
Other, net	(18)	(24)
Net cash provided by (used in) financing activities	(3,683)	(5,287)
Effect of exchange rate change on cash and cash equivalents	48	(162)
Net increase (decrease) in cash and cash equivalents	(5,160)	(428)
Cash and cash equivalents at beginning of period	73,926	108,532
Cash and cash equivalents at end of period	68,765	108,103

2. Quarterly Nonconsolidated Financial Statements

(1) Quarterly nonconsolidated balance sheet

	(millions of yen)	
	Prior Fiscal Year (As of March 31, 2018)	Current 2nd Quarter (As of September 30, 2018)
Assets		
Current assets		
Cash and deposits	91,364	87,447
Notes receivable, accounts receivable from completed construction contracts and other	112,795	105,583
Costs on uncompleted construction contracts	5,988	6,429
Other	20,698	18,854
Allowance for doubtful accounts	(127)	(118)
Total current assets	230,720	218,197
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	2,407	2,299
Land	7,677	7,900
Other, net	1,052	1,486
Total property, plant and equipment	11,136	11,686
Intangible assets	266	270
Investments and other assets		
Investment securities	11,781	12,523
Deferred tax assets	9,262	8,280
Other	16,873	18,157
Allowance for doubtful accounts	(80)	(69)
Total investments and other assets	37,836	38,893
Total non-current assets	49,239	50,850
Deferred assets		
Share issuance cost	132	107
Total deferred assets	132	107
Total assets	280,092	269,155

(millions of yen)

	Prior Fiscal Year (As of March 31, 2018)	Current 2nd Quarter (As of September 30, 2018)
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	58,182	48,261
Electronically recorded obligations – operating	29,297	28,910
Short-term loans payable	3,851	3,416
Lease obligations	19	21
Advances received on uncompleted construction contracts	20,051	18,303
Deposits received	19,136	21,982
Provision for warranties for completed construction	341	378
Provision for loss on construction contracts	293	271
Provision for contingent loss	11,324	11,776
Provision for bonuses	2,477	2,304
Other	8,661	6,926
Total current liabilities	153,638	142,552
Non-current liabilities		
Long-term loans payable	10,328	9,943
Lease obligations	49	58
Provision for retirement benefits	13,397	13,462
Provision for stock payments	—	14
Other	2,239	1,315
Total non-current liabilities	26,015	24,794
Total liabilities	179,653	167,346
Net assets		
Shareholders' equity		
Capital stock	30,108	30,108
Capital surplus	25,157	25,157
Retained earnings	42,613	42,639
Treasury shares	(65)	(278)
Total shareholders' equity	97,813	97,627
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	2,625	4,181
Total valuation and translation adjustments	2,625	4,181
Total net assets	100,439	101,808
Total liabilities and net assets	280,092	269,155

(2) Quarterly nonconsolidated statement of income (Cumulative total)

(millions of yen)

	FY2017 2nd Quarter (Apr 1, 2017—Sep 30, 2017)	FY2018 2nd Quarter (Apr 1, 2018—Sep 30, 2018)
Net sales of completed construction contracts	131,700	136,057
Cost of sales of completed construction contracts	119,096	122,404
Gross profit on completed construction contracts	12,604	13,653
Selling, general and administrative expenses	5,778	6,948
Operating income	6,825	6,704
Non-operating income		
Interest income	18	18
Dividend income	759	870
Foreign exchange gains	—	12
Other	141	70
Total non-operating income	919	971
Non-operating expenses		
Interest expenses	125	113
Foreign exchange losses	1	—
Commission for syndicate loan	220	168
Amortization of share issuance cost	—	24
Other	22	29
Total non-operating expenses	369	335
Ordinary income	7,376	7,340
Extraordinary income		
Gain on sales of memberships	—	0
Total extraordinary income	—	0
Extraordinary losses		
Loss on valuation of membership	—	6
Compensation for damage	16	—
Provision for contingent loss	—	1,349
Other	1	3
Total extraordinary losses	17	1,359
Profit before income taxes	7,358	5,981
Income taxes – current	1,140	1,450
Income taxes – deferred	827	294
Total income taxes	1,967	1,745
Profit	5,391	4,236

3. Supplementary Information

(1) Orders received, net sales and carried-forward (Nonconsolidated)

(millions of yen)

	FY2017 2nd Quarter Apr 1, 2017—Sep 30, 2017		FY2018 2nd Quarter Apr 1, 2018—Sep 30, 2018		Change	
	Amount	Composition ratio %	Amount	Composition ratio %	Amount	%
Public	34,304	19.9	11,254	4.7	(23,049)	(67.2)
Private	24,471	14.2	79,421	33.0	54,949	224.5
Domestic	58,775	34.1	90,675	37.7	31,899	54.3
Overseas	10	0.0	—	—	(10)	(100.0)
Civil engineering	58,786	34.1	90,675	37.7	31,889	54.2
Public	11,888	6.9	18,439	7.6	6,550	55.1
Private	100,942	58.6	131,638	54.7	30,695	30.4
Domestic	112,831	65.5	150,077	62.3	37,246	33.0
Overseas	609	0.4	26	0.0	(582)	(95.6)
Building construction	113,440	65.9	150,104	62.3	36,664	32.3
Public	46,192	26.8	29,693	12.3	(16,498)	(35.7)
Private	125,414	72.8	211,059	87.7	85,645	68.3
Domestic	171,607	99.6	240,753	100.0	69,146	40.3
Overseas	619	0.4	26	0.0	(592)	(95.7)
Orders received—Total	172,226	100	240,780	100	68,553	39.8
Public	29,357	22.3	28,027	20.6	(1,330)	(4.5)
Private	17,477	13.3	20,849	15.3	3,371	19.3
Domestic	46,835	35.6	48,876	35.9	2,041	4.4
Overseas	27	0.0	5	0.0	(22)	(81.3)
Civil engineering	46,863	35.6	48,882	35.9	2,018	4.3
Public	10,216	7.8	10,700	7.9	483	4.7
Private	74,177	56.3	76,074	55.9	1,897	2.6
Domestic	84,393	64.1	86,774	63.8	2,381	2.8
Overseas	444	0.3	401	0.3	(42)	(9.6)
Building construction	84,837	64.4	87,175	64.1	2,338	2.8
Public	39,574	30.1	38,727	28.5	(846)	(2.1)
Private	91,654	69.6	96,923	71.2	5,268	5.7
Domestic	131,228	99.7	135,651	99.7	4,422	3.4
Overseas	471	0.3	406	0.3	(65)	(13.8)
Net sales—Total	131,700	100	136,057	100	4,357	3.3
Public	89,966	23.9	74,334	14.1	(15,631)	(17.4)
Private	73,110	19.4	141,707	26.8	68,597	93.8
Domestic	163,076	43.3	216,042	40.9	52,965	32.5
Overseas	17	0.0	8	0.0	(8)	(49.9)
Civil engineering	163,094	43.3	216,051	40.9	52,957	32.5
Public	30,811	8.1	39,533	7.5	8,721	28.3
Private	182,250	48.4	272,611	51.6	90,361	49.6
Domestic	213,061	56.5	312,144	59.1	99,082	46.5
Overseas	645	0.2	—	—	(645)	(100.0)
Building construction	213,706	56.7	312,144	59.1	98,437	46.1
Public	120,777	32.0	113,867	21.6	(6,909)	(5.7)
Private	255,360	67.8	414,319	78.4	158,958	62.2
Domestic	376,138	99.8	528,186	100.0	152,048	40.4
Overseas	662	0.2	8	0.0	(653)	(98.7)
Carried-forward—Total	376,800	100	528,195	100	151,394	40.2

(Note) The carried-forward amount of overseas work has been translated at the closing rate.

FY2017 2nd Quarter : Decreased by 2 million yen FY2018 2nd Quarter : Increased by 4 million yen

(2) Financial Highlights

Consolidated

(100 millions of yen)

(Operating Results)

	A FY2017 2nd Quarter	B FY2018 2nd Quarter	B - A	
				%
Net sales	1,680	1,725	45	2.7
Gross profit	169	176	7	4.0
(Ratio)	10.1%	10.2%	0.1%	
SG&A expenses	81	94	13	
Operating income	89	82	(7)	(7.5)
(Ratio)	5.3%	4.8%	(0.5%)	
Non-operating income - net	(1)	(1)	0	
Ordinary income	88	81	(6)	(7.2)
Extraordinary income - net	(1)	(14)	(13)	
Profit before income taxes	87	68	(19)	(22.2)
Income taxes and others	27	23	(4)	
Profit attributable to owners of parent	60	45	(15)	(25.5)

(Forecasts of Operating Results for Full year)

C FY2017 Result	D FY2018 Initial Forecasts	E FY2018 Revised Forecasts	E - C		E - D	
				%		%
3,740	4,000	4,000	260	6.9	—	—
402	430	430	28	6.9	—	—
10.8%	10.8%	10.8%	0.0%		—	
172	190	180	8		(10)	
230	240	250	20	8.5	10	4.2
6.2%	6.0%	6.3%	0.1%		0.3%	
(4)	0	0	4		—	
227	240	250	23	10.2	10	4.2
(6)	0	(14)	(8)		(14)	
221	240	236	15	6.8	(4)	(1.7)
63	75	71	8		(4)	
158	165	165	7	4.5	—	—

Nonconsolidated

(Operating Results)

	A FY2017 2nd Quarter	B FY2018 2nd Quarter	B - A	
				%
Civil engineering	588	907	319	
Building construction	1,128	1,501	372	
Domestic	1,716	2,408	691	
Overseas	6	0	(6)	
Orders received	1,722	2,408	686	39.8
Civil engineering	468	489	20	
Building construction	844	868	24	
Domestic	1,312	1,357	44	
Overseas	5	4	(1)	
Net sales	1,317	1,361	44	3.3
Civil engineering	38	45	7	
(Ratio)	8.1%	9.2%	1.1%	
Building construction	88	91	3	
(Ratio)	10.4%	10.5%	0.1%	
Domestic	126	136	10	
(Ratio)	9.6%	10.0%	0.4%	
Overseas	0	0	0	
(Ratio)	7.4%	11.3%	3.9%	
Gross profit	126	137	10	8.3
(Ratio)	9.6%	10.0%	0.4%	
SG&A expenses	58	69	12	
Operating income	68	67	(1)	(1.8)
(Ratio)	5.2%	4.9%	(0.3%)	
Non-operating income - net	6	6	1	
Ordinary income	74	73	(0)	(0.5)
Extraordinary income - net	(0)	(14)	(13)	
Profit before income taxes	74	60	(14)	(18.7)
Income taxes and others	20	17	(2)	
Profit	54	42	(12)	(21.4)

(Forecasts of Operating Results for Full year)

C FY2017 Result	D FY2018 Initial Forecasts	E FY2018 Revised Forecasts	E - C		E - D	
				%		%
1,299	1,300	1,300	1		—	
2,510	2,400	2,400	(110)		—	
3,809	3,700	3,700	(109)		—	
9	120	120	111		—	
3,818	3,820	3,820	2	0.1	—	—
1,068	1,100	1,100	32		—	
1,868	2,050	2,050	182		—	
2,936	3,150	3,150	214		—	
10	50	50	40		—	
2,946	3,200	3,200	254	8.6	—	—
106	125	125	19		—	
9.9%	11.4%	11.4%	1.5%		—	
199	220	220	21		—	
10.6%	10.7%	10.7%	0.1%		—	
304	345	345	41		—	
10.4%	11.0%	11.0%	0.6%		—	
1	5	5	4		—	
12.8%	10.0%	10.0%	(2.8%)		—	
306	350	350	44	14.6	—	—
10.4%	10.9%	10.9%	0.5%		—	
126	150	140	14		(10)	
179	200	210	31	17.0	10	5.0
6.1%	6.3%	6.6%	0.5%		0.3%	
3	7	7	4		—	
182	207	217	35	19.1	10	4.8
(5)	0	(14)	(9)		(14)	
177	207	203	26	14.6	(4)	(1.9)
49	64	60	11		(4)	
129	143	143	14	11.2	—	—