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Consolidated Financial Results for the Second Quarter Ended September 30, 2017 [Japanese GAAP]

November 9, 2017

Company name : Kumagai Gumi Co., Ltd.

Stock exchange listings : Tokyo Stock Exchange, 1st Section

Securities code : 1861 URL : <http://www.kumagaigumi.co.jp/>

Representative : Yasushi Higuchi, President

Contact : Chihiro Nosaka, General Manager, Accounting Department, Administration Division
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Date of filing of quarterly securities report : November 9, 2017

Scheduled date of dividend payment : —

Supplemental materials for quarterly financial results : Yes

Presentation on quarterly financial results : Yes

(Rounded down to the nearest million yen)

1. Consolidated Results for the Second Quarter Ended September 30, 2017 (April 1, 2017 – September 30, 2017)

(1) Consolidated Operating Results (Percentage figures are changes from the same period in the previous fiscal year)

	Net sales of completed construction contracts		Operating income		Ordinary income		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2017 2nd Quarter	167,991	8.3	8,873	(16.6)	8,759	(18.5)	6,033	(14.3)
FY2016 2nd Quarter	155,150	(5.4)	10,639	18.1	10,748	4.0	7,042	(11.8)

(Note) Comprehensive income FY2017 2nd Quarter 6,027 million yen (7.3%) FY2016 2nd Quarter 6,502 million yen (13.3%)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
FY2017 2nd Quarter	161.61	—
FY2016 2nd Quarter	188.48	—

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2017 2nd Quarter	267,447	83,679	31.3	2,241.42
FY2016	271,908	80,288	29.5	2,150.33

(Reference) Owner's equity FY2017 2nd Quarter 83,679 million yen FY2016 80,288 million yen

※ The company conducted a one-for-ten reverse stock split of common stock on October 1, 2017. Basic earnings per share and Net assets per share were calculated under the assumption that the reverse stock split of common stock was conducted on April 1, 2016.

2. Dividends

	Annual cash dividends per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2016	—	—	—	7.00	7.00
FY2017	—	—	—	—	—
FY2017 (forecast)	—	—	—	90.00	90.00

(Note) Revision to the latest forecasts of cash dividends announced : Yes

※ Details of the dividends of FY2017 (forecast): Ordinary dividend ¥70.00 120th anniversary commemorative dividend ¥20.00

※ The company conducted a one-for-ten reverse stock split of common stock on October 1, 2017. The impact of the reverse stock split has been factored into the year-end dividend per share for FY2017 (forecast). Without taking into account the reverse stock split, the year-end cash dividend per share for FY2017 (forecast) is ¥9.00.

3. Forecast of Consolidated Operating Results for FY2017 (April 1, 2017 – March 31, 2018)

	Net sales of completed construction contracts		Operating income		Ordinary income		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2017	359,300	4.2	21,000	(16.5)	20,800	(18.0)	14,600	(11.2)

(Note) Revision to the latest forecasts of consolidated operating results announced : None

※ Notes

- (1) Changes in significant subsidiaries during the period
(Changes in specified subsidiaries that resulted in a change in the scope of consolidation) : None
- (2) Application of specific accounting for quarterly consolidated financial statements : None
- (3) Changes in accounting policies, changes in accounting estimates, and retrospective restatements
- ① Changes in accounting policies due to the revision of the accounting standards : None
 - ② Changes in accounting policies other than ① : None
 - ③ Changes in accounting estimates : None
 - ④ Retrospective restatements : None

(4) Number of shares issued (common stock)

(Shares)

① Number of shares issued at the end of the period (including treasury stocks)	FY2017 Q2	37,754,460	FY2016	37,754,460
② Number of treasury stocks at the end of the period	FY2017 Q2	421,285	FY2016	416,584
③ Average number of shares outstanding during the period (quarterly cumulative total)	FY2017 Q2	37,335,608	FY2016 Q2	37,363,539

- ※ The company conducted a one-for-ten reverse stock split of common stock on October 1, 2017. Number of shares issued at the end of the period, number of treasury stocks at the end of the period and average number of shares outstanding during the period were calculated under the assumption that the reverse stock split of common stock was conducted on April 1, 2016.

※ “Kessan Tanshin” is not subject to the quarterly review.

※ Explanation regarding the appropriate use of forecasts of operating results, and other specific comments

The financial forecast of operating results in this document are based on information available at present and logical assessments. Actual results may be materially different from expectations due to a variety of factors.

(Reference) Summary of Nonconsolidated Financial Results

(Rounded down to the nearest million yen)

1. Nonconsolidated Results for the Second Quarter Ended September 30, 2017 (April 1, 2017 – September 30, 2017)

(1) Nonconsolidated Operating Results

(Percentage figures are changes from the same period in the previous fiscal year)

	Net sales of completed construction contracts		Operating income		Ordinary income		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2017 2nd Quarter	131,700	5.7	6,825	(27.5)	7,376	(27.0)	5,391	(20.1)
FY2016 2nd Quarter	124,563	(3.3)	9,411	20.4	10,103	2.7	6,750	(14.3)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
FY2017 2nd Quarter	143.99	—
FY2016 2nd Quarter	180.17	—

(2) Nonconsolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2017 2nd Quarter	217,681	59,994	27.6	1,602.40
FY2016	223,147	57,321	25.7	1,530.84

(Reference) Owner's equity FY2017 2nd Quarter 59,994 million yen FY2016 57,321 million yen

※ The company conducted a one-for-ten reverse stock split of common stock on October 1, 2017. Basic earnings per share and Net assets per share were calculated under the assumption that the reverse stock split of common stock was conducted on April 1, 2016.

2. Forecast of Nonconsolidated Operating Results for FY2017 (April 1, 2017 – March 31, 2018)

(Percentage figures are changes from the same period in the previous fiscal year)

	Net sales of completed construction contracts		Ordinary income		Profit	
	Million yen	%	Million yen	%	Million yen	%
FY2017	281,000	2.7	17,500	(20.0)	12,500	(10.6)

(Note) Revision to the latest forecasts of nonconsolidated operating results announced : None

1. Quarterly Consolidated Financial Statements

(1) Quarterly consolidated balance sheet

(millions of yen)

	Prior Fiscal Year (As of March 31, 2017)	Current 2nd Quarter (As of September 30, 2017)
Assets		
Current assets		
Cash and deposits	73,930	68,770
Notes receivable, accounts receivable from completed construction contracts and other	124,412	120,850
Costs on uncompleted construction contracts	7,115	10,625
Deferred tax assets	6,041	5,890
Other	17,464	17,830
Allowance for doubtful accounts	(135)	(130)
Total current assets	228,829	223,837
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,751	5,471
Land	10,095	10,168
Other, net	2,352	2,683
Total property, plant and equipment	17,199	18,323
Intangible assets	441	432
Investments and other assets		
Investment securities	16,225	16,161
Deferred tax assets	5,515	4,718
Other	3,993	4,232
Allowance for doubtful accounts	(296)	(257)
Total investments and other assets	25,437	24,855
Total non-current assets	43,078	43,610
Total assets	271,908	267,447

(millions of yen)

	Prior Fiscal Year (As of March 31, 2017)	Current 2nd Quarter (As of September 30, 2017)
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	69,707	63,593
Electronically recorded obligations – operating	27,283	23,080
Short-term loans payable	12,427	4,328
Advances received on uncompleted construction contracts	14,612	20,163
Deposits received	13,234	18,819
Provision for warranties for completed construction	606	580
Provision for loss on construction contracts	370	411
Provision for contingent loss	13,917	11,804
Provision for bonuses	3,621	3,421
Other	10,837	8,199
Total current liabilities	166,618	154,402
Non-current liabilities		
Long-term loans payable	2,994	10,066
Net defined benefit liability	21,824	16,834
Other	182	2,464
Total non-current liabilities	25,001	29,366
Total liabilities	191,619	183,768
Net assets		
Shareholders' equity		
Capital stock	13,341	13,341
Capital surplus	7,880	7,880
Retained earnings	55,377	58,790
Treasury shares	(753)	(769)
Total shareholders' equity	75,845	79,242
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,428	4,366
Foreign currency translation adjustment	388	426
Remeasurements of defined benefit plans	(374)	(356)
Total accumulated other comprehensive income	4,443	4,436
Total net assets	80,288	83,679
Total liabilities and net assets	271,908	267,447

(2) Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income
Quarterly consolidated statement of income (Cumulative total)

(millions of yen)

	FY2016 2nd Quarter (Apr 1, 2016—Sep 30, 2016)	FY2017 2nd Quarter (Apr 1, 2017—Sep 30, 2017)
Net sales of completed construction contracts	155,150	167,991
Cost of sales of completed construction contracts	136,879	151,047
Gross profit on completed construction contracts	18,271	16,944
Selling, general and administrative expenses	7,631	8,070
Operating income	10,639	8,873
Non-operating income		
Interest income	23	20
Dividend income	63	64
Share of profit of entities accounted for using equity method	105	0
Compensation for damage income	63	35
Reversal of allowance for doubtful accounts	32	45
Reversal of provision for contingent loss	—	46
Other	68	45
Total non-operating income	356	259
Non-operating expenses		
Interest expenses	151	128
Commission for syndicate loan	8	220
Foreign exchange losses	57	0
Other	31	24
Total non-operating expenses	248	372
Ordinary income	10,748	8,759
Extraordinary income		
Gain on sales of non-current assets	11	8
Gain on sales of investment securities	4	—
Other	2	—
Total extraordinary income	17	8
Extraordinary losses		
Loss on sales of non-current assets	127	—
Loss on retirement of non-current assets	14	52
Loss on valuation of investment securities	111	—
Compensation for damage	—	16
Provision for contingent loss	289	—
Other	76	1
Total extraordinary losses	619	69
Profit before income taxes	10,146	8,699
Income taxes – current	2,493	1,698
Income taxes – deferred	610	967
Total income taxes	3,104	2,665
Profit	7,042	6,033
Profit attributable to owners of parent	7,042	6,033

Quarterly consolidated statement of comprehensive income (Cumulative total)

(millions of yen)

	FY2016 2nd Quarter (Apr 1, 2016—Sep 30, 2016)	FY2017 2nd Quarter (Apr 1, 2017—Sep 30, 2017)
Profit	7,042	6,033
Other comprehensive income		
Valuation difference on available-for-sale securities	(142)	(61)
Foreign currency translation adjustment	(402)	37
Remeasurements of defined benefit plans, net of tax	4	17
Share of other comprehensive income of entities accounted for using equity method	0	(0)
Total other comprehensive income	(539)	(6)
Comprehensive income	6,502	6,027
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	6,502	6,027
Comprehensive income attributable to non-controlling interests	—	—

(4) Consolidated statements of cash flows

(millions of yen)

	FY2016 2nd Quarter (Apr 1, 2016—Sep 30, 2016)	FY2017 2nd Quarter (Apr 1, 2017—Sep 30, 2017)
Cash flows from operating activities		
Profit before income taxes	10,146	8,699
Depreciation	621	754
Increase (decrease) in allowance for doubtful accounts	(35)	(45)
Increase (decrease) in provision for contingent loss	(1,393)	(2,113)
Increase (decrease) in net defined benefit liability	(165)	(1,321)
Interest and dividend income	(87)	(84)
Interest expenses	151	128
Foreign exchange losses (gains)	62	(4)
Share of (profit) loss of entities accounted for using equity method	(105)	(0)
Loss (gain) on valuation of investment securities	111	—
Loss (gain) on sales of investment securities	(4)	—
Loss on retirement of non-current assets	14	52
Loss (gain) on sales of non-current assets	116	(8)
Decrease (increase) in notes and accounts receivable – trade	16,436	3,579
Decrease (increase) in costs on uncompleted construction contracts	(3,412)	(3,510)
Increase (decrease) in notes and accounts payable – trade	(9,219)	(10,739)
Increase (decrease) in advances received on uncompleted construction contracts	428	5,549
Decrease (increase) in other assets and other	(96)	(1,067)
Other, net	2,046	3,042
Subtotal	15,614	2,909
Interest and dividend income received	88	85
Interest expenses paid	(145)	(123)
Income taxes paid	(4,617)	(2,538)
Net cash provided by (used in) operating activities	10,940	332
Cash flows from investing activities		
Purchase of property, plant and equipment	(1,726)	(1,860)
Proceeds from sales of property, plant and equipment	211	7
Purchase of investment securities	(16)	(29)
Proceeds from sales of investment securities	4	—
Payments of loans receivable	(54)	(21)
Collection of loans receivable	91	96
Other, net	(46)	(48)
Net cash provided by (used in) investing activities	(1,536)	(1,857)
Cash flows from financing activities		
Net increase (decrease) in short-term loans payable	(285)	(145)
Proceeds from long-term loans payable	1,050	7,400
Repayments of long-term loans payable	(2,143)	(8,283)
Cash dividends paid	(1,499)	(2,621)
Other, net	(58)	(34)
Net cash provided by (used in) financing activities	(2,936)	(3,683)
Effect of exchange rate change on cash and cash equivalents	(516)	48
Net increase (decrease) in cash and cash equivalents	5,950	(5,160)
Cash and cash equivalents at beginning of period	72,422	73,926
Cash and cash equivalents at end of period	78,372	68,765

2. Quarterly Nonconsolidated Financial Statements

(1) Quarterly nonconsolidated balance sheet

(millions of yen)

	Prior Fiscal Year (As of March 31, 2017)	Current 2nd Quarter (As of September 30, 2017)
Assets		
Current assets		
Cash and deposits	56,175	50,332
Notes receivable, accounts receivable from completed construction contracts and other	103,520	101,255
Costs on uncompleted construction contracts	6,007	9,481
Deferred tax assets	5,399	5,400
Other	17,298	17,153
Allowance for doubtful accounts	(115)	(111)
Total current assets	188,286	183,511
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,964	2,017
Land	7,273	7,345
Other, net	330	524
Total property, plant and equipment	9,567	9,887
Intangible assets	242	237
Investments and other assets		
Investment securities	12,869	12,774
Deferred tax assets	4,015	3,224
Other	8,252	8,129
Allowance for doubtful accounts	(86)	(83)
Total investments and other assets	25,050	24,044
Total non-current assets	34,860	34,170
Total assets	223,147	217,681

(millions of yen)

	Prior Fiscal Year (As of March 31, 2017)	Current 2nd Quarter (As of September 30, 2017)
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	53,342	47,361
Electronically recorded obligations – operating	27,283	23,080
Short-term loans payable	12,162	4,072
Lease obligations	13	15
Advances received on uncompleted construction contracts	13,346	18,306
Deposits received	11,683	17,087
Provision for warranties for completed construction	523	485
Provision for loss on construction contracts	174	284
Provision for contingent loss	13,706	11,787
Provision for bonuses	2,306	2,253
Other	9,595	6,871
Total current liabilities	144,138	131,606
Non-current liabilities		
Long-term loans payable	2,895	9,986
Lease obligations	22	30
Provision for retirement benefits	18,711	13,718
Other	57	2,345
Total non-current liabilities	21,686	26,080
Total liabilities	165,825	157,687
Net assets		
Shareholders' equity		
Capital stock	13,341	13,341
Capital surplus	7,880	7,880
Retained earnings	32,370	35,141
Treasury shares	(632)	(647)
Total shareholders' equity	52,960	55,715
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	4,361	4,278
Total valuation and translation adjustments	4,361	4,278
Total net assets	57,321	59,994
Total liabilities and net assets	223,147	217,681

(2) Quarterly nonconsolidated statement of income (Cumulative total)

(millions of yen)

	FY2016 2nd Quarter (Apr 1, 2016—Sep 30, 2016)	FY2017 2nd Quarter (Apr 1, 2017—Sep 30, 2017)
Net sales of completed construction contracts	124,563	131,700
Cost of sales of completed construction contracts	109,701	119,096
Gross profit on completed construction contracts	14,861	12,604
Selling, general and administrative expenses	5,449	5,778
Operating income	9,411	6,825
Non-operating income		
Interest income	23	18
Dividend income	738	759
Other	158	141
Total non-operating income	920	919
Non-operating expenses		
Interest expenses	149	125
Commission for syndicate loan	8	220
Foreign exchange losses	43	1
Other	27	22
Total non-operating expenses	228	369
Ordinary income	10,103	7,376
Extraordinary income		
Gain on sales of investment securities	4	—
Other	2	—
Total extraordinary income	6	—
Extraordinary losses		
Loss on sales of non-current assets	127	—
Loss on valuation of investment securities	111	—
Compensation for damage	—	16
Provision for contingent loss	289	—
Other	52	1
Total extraordinary losses	580	17
Profit before income taxes	9,529	7,358
Income taxes – current	2,155	1,140
Income taxes – deferred	622	827
Total income taxes	2,778	1,967
Profit	6,750	5,391

3. Supplementary Information

(1) Orders received, net sales and carried-forward (Nonconsolidated)

(millions of yen)

	FY2016 2nd Quarter Apr 1, 2016—Sep 30, 2016		FY2017 2nd Quarter Apr 1, 2017—Sep 30, 2017		Change	
	Amount	Composition ratio %	Amount	Composition ratio %	Amount	%
Public	12,661	9.6	34,304	19.9	21,642	170.9
Private	23,145	17.4	24,471	14.2	1,325	5.7
Domestic	35,807	27.0	58,775	34.1	22,968	64.1
Overseas	—	—	10	0.0	10	—
Civil engineering	35,807	27.0	58,786	34.1	22,978	64.2
Public	13,829	10.4	11,888	6.9	(1,940)	(14.0)
Private	83,168	62.6	100,942	58.6	17,774	21.4
Domestic	96,998	73.0	112,831	65.5	15,833	16.3
Overseas	39	0.0	609	0.4	569	—
Building construction	97,037	73.0	113,440	65.9	16,402	16.9
Public	26,491	20.0	46,192	26.8	19,701	74.4
Private	106,314	80.0	125,414	72.8	19,100	18.0
Domestic	132,805	100.0	171,607	99.6	38,801	29.2
Overseas	39	0.0	619	0.4	580	—
Orders received—Total	132,845	100	172,226	100	39,381	29.6
Public	23,337	18.7	29,357	22.3	6,020	25.8
Private	16,396	13.2	17,477	13.3	1,080	6.6
Domestic	39,734	31.9	46,835	35.6	7,101	17.9
Overseas	23	0.0	27	0.0	4	17.4
Civil engineering	39,757	31.9	46,863	35.6	7,105	17.9
Public	16,892	13.6	10,216	7.8	(6,675)	(39.5)
Private	67,019	53.8	74,177	56.3	7,157	10.7
Domestic	83,911	67.4	84,393	64.1	481	0.6
Overseas	893	0.7	444	0.3	(449)	(50.3)
Building construction	84,805	68.1	84,837	64.4	32	0.0
Public	40,229	32.3	39,574	30.1	(655)	(1.6)
Private	83,416	67.0	91,654	69.6	8,238	9.9
Domestic	123,645	99.3	131,228	99.7	7,583	6.1
Overseas	917	0.7	471	0.3	(445)	(48.6)
Net sales—Total	124,563	100	131,700	100	7,137	5.7
Public	80,353	24.0	89,966	23.9	9,612	12.0
Private	54,599	16.4	73,110	19.4	18,510	33.9
Domestic	134,953	40.4	163,076	43.3	28,123	20.8
Overseas	50	0.0	17	0.0	(33)	(65.1)
Civil engineering	135,004	40.4	163,094	43.3	28,090	20.8
Public	45,544	13.7	30,811	8.1	(14,732)	(32.3)
Private	152,836	45.8	182,250	48.4	29,413	19.2
Domestic	198,380	59.5	213,061	56.5	14,680	7.4
Overseas	154	0.1	645	0.2	491	318.9
Building construction	198,534	59.6	213,706	56.7	15,171	7.6
Public	125,897	37.7	120,777	32.0	(5,120)	(4.1)
Private	207,435	62.2	255,360	67.8	47,924	23.1
Domestic	333,333	99.9	376,138	99.8	42,804	12.8
Overseas	204	0.1	662	0.2	458	223.6
Carried-forward—Total	333,538	100	376,800	100	43,262	13.0

(Note) The carried-forward amount of overseas work has been translated at the closing rate.

FY2016 2nd Quarter : Decreased by 6 million yen FY2017 2nd Quarter : Decreased by 2 million yen

(2) Financial Highlights

Consolidated

(100 millions of yen)

(Operating Results)

	A FY2016 2nd Quarter	B FY2017 2nd Quarter	B - A	
				%
Net sales	1,552	1,680	128	8.3
Gross profit	183	169	(13)	(7.3)
(Ratio)	11.8%	10.1%	(1.7%)	
SG&A expenses	76	81	4	
Operating income	106	89	(18)	(16.6)
(Ratio)	6.9%	5.3%	(1.6%)	
Non-operating income - net	1	(1)	(2)	
Ordinary income	107	88	(20)	(18.5)
Extraordinary income - net	(6)	(1)	5	
Profit before income taxes	101	87	(14)	(14.3)
Income taxes and others	31	27	(4)	
Profit attributable to owners of parent	70	60	(10)	(14.3)

(Forecasts of Operating Results for Full year)

	C FY2016 Result	D FY2017 (Forecasts)	D - C	
				%
	3,447	3,593	146	4.2
	411	379	(32)	(7.7)
	11.9%	10.5%	(1.4%)	
	159	169	10	
	251	210	(41)	(16.5)
	7.3%	5.8%	(1.5%)	
	2	(2)	(4)	
	254	208	(46)	(18.0)
	(26)	0	26	
	227	208	(19)	(8.5)
	63	62	(1)	
	164	146	(18)	(11.2)

Nonconsolidated

(Operating Results)

	A FY2016 2nd Quarter	B FY2017 2nd Quarter	B - A	
				%
Civil engineering	358	588	230	
Building construction	970	1,128	158	
Domestic	1,328	1,716	388	
Overseas	0	6	6	
Orders received	1,328	1,722	394	29.6
Civil engineering	397	468	71	
Building construction	839	844	5	
Domestic	1,236	1,312	76	
Overseas	9	5	(4)	
Net sales	1,246	1,317	71	5.7
Civil engineering	46	38	(8)	
(Ratio)	11.6%	8.1%	(3.5%)	
Building construction	101	88	(14)	
(Ratio)	12.1%	10.4%	(1.7%)	
Domestic	147	126	(21)	
(Ratio)	11.9%	9.6%	(2.3%)	
Overseas	1	0	(1)	
(Ratio)	15.7%	7.4%	(8.3%)	
Gross profit	149	126	(23)	(15.2)
(Ratio)	11.9%	9.6%	(2.3%)	
SG&A expenses	54	58	3	
Operating income	94	68	(26)	(27.5)
(Ratio)	7.6%	5.2%	(2.4%)	
Non-operating income - net	7	6	(1)	
Ordinary income	101	74	(27)	(27.0)
Extraordinary income - net	(6)	(0)	6	
Profit before income taxes	95	74	(22)	(22.8)
Income taxes and others	28	20	(8)	
Profit	68	54	(14)	(20.1)

(Forecasts of Operating Results for Full year)

	C FY2016 Result	D FY2017 (Forecasts)	D - C	
				%
	1,037	1,000	(37)	
	1,804	2,200	396	
	2,841	3,200	359	
	7	15	8	
	2,847	3,215	368	12.9
	914	1,000	86	
	1,810	1,800	(10)	
	2,725	2,800	75	
	12	10	(2)	
	2,737	2,810	73	2.7
	108	111	3	
	11.9%	11.1%	(0.8%)	
	215	182	(33)	
	11.9%	10.1%	(1.8%)	
	323	293	(30)	
	11.9%	10.5%	(1.4%)	
	2	1	(1)	
	15.8%	10.0%	(5.8%)	
	325	294	(31)	(9.6)
	11.9%	10.5%	(1.4%)	
	115	123	8	
	211	171	(40)	(18.9)
	7.7%	6.1%	(1.6%)	
	8	4	(4)	
	219	175	(44)	(20.0)
	(25)	0	25	
	193	175	(18)	(9.4)
	53	50	(3)	
	140	125	(15)	(10.6)